

Brait Investment Holdings Limited

Registered in Mauritius as a Public Limited Company

Registration Number: 183308 GBC

LEI: 8755004E9YEXF8GHCY56

ISIN: MU0707E00002

JSE Alpha Code: BIHLEB

Bond CFI: DCFUCR

Bond FISN: BRAIT/5.00 FXD BD 20241203

("BIH" or the "Issuer")

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Bondholders are referred to the announcement released by Brait P.L.C. on SENS on Monday, 3 June 2024, relating to a proposed recapitalisation and portfolio company performance update.

Port Louis, Mauritius

3 June 2024

The Issuer is a wholly owned subsidiary of Brait P.L.C., an investment holding company. BIH's Bonds are dual listed on the Main Board of the exchange operated by the JSE Limited ("JSE") as well as the Official Market of the Stock Exchange of Mauritius ("SEM").

JSE Debt Sponsor:

Rand Merchant Bank (a division of FirstRand Bank Limited)

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