

Brait Investment Holdings Limited

Registered in Mauritius as a Public Limited Company

Registration Number: 183308 GBC

LEI: 8755004E9YEXF8GH CY56

ISIN: MU0707E00002

JSE Alpha Code: BIHLEB

Bond CFI: DCFUCR

Bond FISN: BRAIT/5.00 FXD BD 20241203

("BIH" or the "Issuer")

INTEREST PAYMENT NOTIFICATION

Bondholders of the Issuer's ZAR 3 billion 5% Senior Unsecured Exchangeable Bonds due 3 December 2024 (the "**Bonds**") are advised of the following interest payment due on Friday, 3 June 2022:

Alpha code:	BIHLEB
ISIN:	MU0707E00002
Coupon:	5.00%
Total Bonds in issue:	2 998 604
Total interest amount due:	ZAR 67 768 450.40
Interest period:	20 December 2021 to 2 June 2022 (both days inclusive)
Date Convention:	Modified Following Business Day
Payment Date:	Friday, 3 June 2022

The Bonds will commence trading ex-interest from the commencement of business on Wednesday, 25 May 2022 until the close of trade on Friday, 27 May 2022. The interest amount to be paid will be ZAR22.60 for each ZAR1,000.00 of principal amount.

The salient dates relating to this interest payment are as follows:

Last day to trade cum the interest payment by 17h00 on	Tuesday, 24 May 2022
Bonds commence trading ex the interest payment from the commencement of business on	Wednesday, 25 May 2022
Record date	Friday, 27 May 2022
Payment date	Friday, 3 June 2022

10 May 2022

JSE Debt Sponsor:

Rand Merchant Bank (A division of FirstRand Bank Limited)